

## CONSOLIDATED RESULTS FOR ANNOUNCEMENT TO THE MARKET

### For the half year ended 31 December 2015 Ellex Medical Lasers Limited ACN 007 702 927

This results announcement and the half-year report attached to this announcement should be read in conjunction with the annual financial report for the year ended 30 June 2015.

Current reporting period: Half-year ended 31 December 2015

Previous corresponding reporting period: Half-year ended 31 December 2014

#### Consolidated Results

				<b>\$A'000</b>
Revenues from ordinary activities	Up	13%	To	34,809
<b>Consolidated results</b>				
Earnings before interest, tax, depreciation and amortisation (EBITDA)	Up	31%	to	3,530
Profit for the period, before tax	Up	35%	to	1,757
Profit from ordinary activities after tax	Up	43%	to	1,167
Net profit for the period attributable to members	Up	43%	to	1,167

<b>Dividends (distributions)</b>	<b>Amount per security</b>	<b>Franked amount per security</b>
Final Dividend	Nil	Nil
Interim Dividend		
Previous corresponding period	Nil	Nil
Record date for determining entitlements to the dividend	NOT APPLICABLE	

## OTHER INFORMATION

**For the half year ended 31 December 2015**  
**Ellex Medical Lasers Limited ACN 007 702 927**

<b>Net Tangible Assets per Security</b>	<b>Half Year ended 31 December 2015</b>	<b>Half Year ended 31 December 2014</b>
Net tangible asset backing per ordinary security* (excludes value attributable to goodwill, other intangible assets, deferred tax asset, capitalised development expenditure and related deferred grant income)	\$0.19	\$0.17

### Dividends

Date the dividend (distribution) is payable

NOT APPLICABLE

Record date to determine entitlements to the dividend  
(distribution)

NOT APPLICABLE

If it is a final dividend, has it been declared?

NOT APPLICABLE

### Amount per security

	<b>Amount per security</b>	<b>Franked amount per security at 30% tax</b>	<b>Amount per security of foreign source dividend</b>
Final dividend:			
Current year	0.00 ¢	0.00 ¢	0.00 ¢
Previous year	0.00 ¢	0.00 ¢	0.00 ¢
Interim dividend:			
Current year	0.00 ¢	0.00 ¢	0.00 ¢
Previous year	0.00 ¢	0.00 ¢	0.00 ¢

### Details of entities over which control has been gained or lost during the period

The group has not gained or lost control over any entities during the half-year ended 31 December 2015.

# **Ellex Medical Lasers Limited**

**ACN 007 702 927**

**Report for the half-year ended 31 December 2015**

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## **Directors' report**

The directors of Ellex Medical Lasers Limited (The Company and the Group) submit herewith the financial report of Ellex Medical Lasers Limited and its subsidiaries (the Group) for the half-year ended 31 December 2015. In order to comply with the provisions of the Corporations Act 2001, the directors report as follows:

The names of the directors of the Company during or since the end of the half-year are:

<b>Name</b>	
Mr V Previn	Chairman
Mr A Sundich	Non-Executive Director
Mr G Canala	Independent Director
Mr Rahmon Coupe	Independent Director
Dr Meera Verma	Independent Director
Ms Maria Maieli	Company Secretary

## **Principal Activities**

The principal activities of the Company during the financial period were the manufacture, service and sale of ophthalmic equipment.

There were no significant changes in the nature of the activities of the company during the period.

## **Review of operations**

Ellex Medical Lasers Limited (Ellex) generated a Net Profit after Tax of \$1,167 thousand for the half-year ended 31 December 2015 (2014: a Net Profit After Tax of \$815 thousand) on revenue of \$34,809 thousand (2014: \$30,691 thousand).

## **Auditor's independence declaration**

The auditor's independence declaration is included on page 3 of the half-year report.

## **Rounding of amounts**

The company is a company of the kind referred to in ASIC Class Order 98/100. In accordance with that Class Order amounts in the directors' report and the half-year financial report are rounded off to the nearest thousand dollars, unless otherwise indicated.

Signed in accordance with a resolution of directors made pursuant to s.306 (3) of the Corporations Act 2001.

On behalf of the Directors



**Victor Previn**  
Chairman  
Adelaide, 25 February 2016

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**AUDITOR'S INDEPENDENCE DECLARATION  
TO THE DIRECTORS OF ELLEX MEDICAL LASERS LIMITED**

In accordance with the requirements of section 307C of the Corporations Act 2001, as lead auditor for the review of Ellex Medical Lasers Limited for the half-year ended 31 December 2015, I declare that, to the best of my knowledge and belief, there have been:

- a No contraventions of the auditor independence requirements of the Corporations Act 2001 in relation to the review; and
- b No contraventions of any applicable code of professional conduct in relation to the review.

*Grant Thornton*

GRANT THORNTON AUDIT PTY LTD  
Chartered Accountants



Sheenagh Edwards  
Partner - Audit & Assurance

Adelaide, 25 February 2016  
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**Consolidated statement of profit or loss and other comprehensive income  
for the half-year ended 31 December 2015**

	Consolidated Group	
	Half-year ended 31 Dec 2015 \$'000	Half-year ended 31 Dec 2014 \$'000
<b>Revenue</b>	<b>34,809</b>	<b>30,691</b>
Other income	271	32
Changes in inventories of finished goods and work in progress	78	621
Raw materials and consumables used	(15,168)	(14,997)
Employee benefits expense	(9,959)	(8,328)
Depreciation and amortisation expense	(1,584)	(1,322)
Facilities expenses	(991)	(1,140)
Legal expenses	(203)	(237)
Advertising and marketing expense	(1,479)	(1,701)
Finance costs	(88)	(87)
Implied interest for deferred consideration	(101)	-
Product development raw materials and consumables used	(541)	(352)
Realised foreign exchange (loss)/gain	(586)	521
Other expenses	(2,701)	(2,408)
<b>Profit before tax</b>	<b>1,757</b>	<b>1,293</b>
Income tax expense	(590)	(478)
<b>Profit for the period</b>	<b>1,167</b>	<b>815</b>
<b>Other comprehensive income</b>		
<i>Items that may be reclassified subsequently to profit or loss (tax: nil)</i>		
Exchange differences on translating foreign operations	336	510
<b>Total comprehensive income for the period</b>	<b>1,503</b>	<b>1,325</b>
<b>Earnings per share:</b>		
From continuing operations:		
Basic (cents per share)	1.08	0.75
Diluted (cents per share)	1.08	0.75

Notes to the consolidated financial statements are included on pages 8 to 10.

Consolidated statement of financial position  
as at 31 December 2015

	Consolidated Group	
	31 December 2015 \$'000	30 June 2015 \$'000
<b>Current assets</b>		
Cash and cash equivalents	4,215	4,593
Trade and other receivables	12,580	12,153
Current inventories	15,623	15,682
Other current assets	1,521	1,142
<b>Total current assets</b>	<b>33,939</b>	<b>33,570</b>
<b>Non-current assets</b>		
Trade and other receivables	271	293
Non-current inventories	389	612
Property, plant and equipment	3,778	3,635
Capitalised development expenditure	11,195	10,710
Intangible assets	4,408	4,369
Deferred tax assets	5,242	5,791
<b>Total non-current assets</b>	<b>25,283</b>	<b>25,410</b>
<b>Total assets</b>	<b>59,222</b>	<b>58,980</b>
<b>Current liabilities</b>		
Trade and other payables	6,531	6,447
Borrowings	4,720	6,010
Provisions	2,883	2,591
Deferred income	591	527
Current tax liabilities	36	36
<b>Total current liabilities</b>	<b>14,761</b>	<b>15,611</b>
<b>Non-current liabilities</b>		
Trade and other payables	2,538	2,662
Borrowings	482	747
Deferred income	62	50
Provisions	82	116
<b>Total non-current liabilities</b>	<b>3,164</b>	<b>3,575</b>
<b>Total liabilities</b>	<b>17,925</b>	<b>19,186</b>
<b>Net assets</b>	<b>41,297</b>	<b>39,794</b>
<b>Equity</b>		
Issued capital	41,229	41,229
Reserves	(631)	(967)
Accumulated profit/(losses)	699	(468)
<b>Total equity</b>	<b>41,297</b>	<b>39,794</b>

Notes to the consolidated financial statements are included on pages 8 to 10.



**Consolidated statement of changes in equity  
for the half-year ended 31 December 2015**

	Issued capital \$'000	Other reserve \$'000	Foreign currency reserve \$'000	Accumulated profits/ (losses) \$'000	Total \$'000
<b>Balance at 1 July 2014</b>	<b>41,229</b>	<b>142</b>	<b>(2,273)</b>	<b>(2,148)</b>	<b>36,950</b>
Issue of share capital	-	-	-	-	-
Transaction costs	-	-	-	-	-
<b>Total of transactions with owners</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Profit for the year	-	-	-	815	815
Other comprehensive income	-	-	510	-	510
<b>Total comprehensive income</b>	<b>-</b>	<b>-</b>	<b>510</b>	<b>815</b>	<b>1,325</b>
<b>Balance at 31 December 2014</b>	<b>41,229</b>	<b>142</b>	<b>(1,763)</b>	<b>(1,333)</b>	<b>38,275</b>
<b>Balance at 1 July 2015</b>	<b>41,229</b>	<b>142</b>	<b>(1,109)</b>	<b>(468)</b>	<b>39,794</b>
Issue of share capital	-	-	-	-	-
Transaction costs	-	-	-	-	-
<b>Total of transactions with owners</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Profit for the year	-	-	-	1,167	1,167
Other comprehensive income	-	-	336	-	336
<b>Total comprehensive income</b>	<b>-</b>	<b>-</b>	<b>336</b>	<b>1,167</b>	<b>1,503</b>
<b>Balance at 31 December 2015</b>	<b>41,229</b>	<b>142</b>	<b>(773)</b>	<b>699</b>	<b>41,297</b>

Notes to the consolidated financial statements are included on pages 8 to 10.

**Consolidated statement of cash flows  
for the half-year ended 31 December 2015**

		<b>Consolidated Group</b>	
<b>Note</b>	<b>Half-year ended 31 Dec 2015 \$'000</b>	<b>Half-year ended 31 Dec 2014 \$'000</b>	
<b>Cash flows from operating activities</b>			
	37,719	31,086	
	263	46	
	(35,138)	(28,398)	
	(87)	(87)	
	-	(72)	
	<b>2,757</b>	<b>2,575</b>	
<b>Cash flows from investing activities</b>			
	(480)	(245)	
	3	-	
	(24)	(96)	
	(1,326)	(1,242)	
	2	-	
	<b>(1,825)</b>	<b>(1,583)</b>	
<b>Cash flows from financing activities</b>			
	-	1,182	
	(2,376)	(553)	
	(38)	(9)	
	<b>(2,414)</b>	<b>620</b>	
	(1,482)	1,612	
	4,593	1,786	
	49	(369)	
	<b>3,160</b>	<b>3,029</b>	
<b>9</b>			

Notes to the consolidated financial statements are included on pages 8 to 10.

## Notes to the Consolidated financial statements for the half-year ended 31 December 2015

### Note 1: Basis of preparation

These general purpose financial statements for the interim half-year reporting period ended 31 December 2015 have been prepared in accordance with requirements of the Corporations Act 2001 and Australian Accounting Standards including AASB 134: Interim Financial Reporting. Compliance with Australian Accounting Standards ensures that the financial statements and notes also comply with International Financial Reporting Standards.

### Note 2: General information and basis of preparation

The condensed interim consolidated financial statements ('the interim financial statements') of the Group are for the six months ended 31 December 2015 and are presented in Australian Dollars, which is the functional currency of the Parent Company. These general purpose interim financial statements have been prepared in accordance with the requirements of the Corporations Act 2001 and AASB 134 Interim Financial Reporting. They do not include all of the information required in annual financial statements in accordance with Australian Accounting Standards, and should be read in conjunction with the consolidated financial statements of the Group for the year ended 30 June 2015 and any public announcements made by the Group during the half-year in accordance with continuous disclosure requirements arising under the Australian Securities Exchange Listing Rules and the Corporations Act 2001.

The interim financial statements have been approved and authorised for issue by the Board of Directors on 25 February 2016.

### Note 3: Significant accounting policies

The interim financial statements have been prepared in accordance with the same accounting policies adopted in the Group's last annual financial statements for the year ended 30 June 2015.

The accounting policies have been applied consistently throughout the Group for the purposes of preparation of these interim financial statements.

### Note 4: Estimates

When preparing the interim financial statements, management undertakes a number of judgments, estimates and assumptions about recognition and measurement of assets, liabilities, income and expenses. The actual results may differ from the judgments, estimates and assumptions made by management, and will seldom equal the estimated results.

The judgments, estimates and assumptions applied in the interim financial statements, including the key source of estimate uncertainty were the same as those applied in the Group's last annual financial statements for the year ended 30 June 2015.

### Note 5: Commitments

The lease for head office has been extended until February 2017 at an amount of \$64,342 per month.

On 22 December 2015 Ellex entered into a conditional contract to acquire a building in the northern suburbs of Adelaide, South Australia. The conditions precedent for the contract has not yet been satisfied. Settlement is currently scheduled for March 2016. The acquisition will be funded by bank debt.

There are no other changes to the commitments disclosed at 30 June 2015.

### Note 6: Contingencies

There has been no change in contingent liabilities since the last annual reporting period.

### Note 7: Events occurring After the Interim Period

No matters or circumstances have arisen since the end of the half year which significantly affected or could significantly affect the operations, of the Group, the results of the operations or the state of affairs of the Group in the future financial years.

**Note 8: Operating Segments**

(i) Segment performance

	Distributors \$'000	Direct \$'000	Total \$'000
<b>Six months ended 31 December 2015</b>			
<b>Revenue</b>			
External sales	9,890	24,919	34,809
<b>Total segment revenue</b>	<b>9,890</b>	<b>24,919</b>	<b>34,809</b>
<b>Segment net profit before tax</b>	<b>1,981</b>	<b>3,067</b>	<b>5,048</b>
<i>Reconciliation of segment result to group net profit before tax</i>			
Amounts not included in segment result:			
• Depreciation and amortisation			(1,584)
Unallocated items:			
• Corporate costs, quality and service charges			(1,780)
• Finance costs			(189)
• Interest and other revenue			262
<b>Net profit before tax from continuing operations</b>			<b>1,757</b>

**RESTATED \***

**Six months ended 31 December 2014**

<b>Revenue</b>			
External sales	7,886	22,805	30,691
<b>Total segment revenue</b>	<b>7,886</b>	<b>22,805</b>	<b>30,691</b>
<b>Segment net profit before tax</b>	<b>1,269</b>	<b>3,301</b>	<b>4,570</b>
<i>Reconciliation of segment result to group net profit before tax</i>			
Amounts not included in segment result:			
• Depreciation and amortisation			(1,322)
Unallocated items:			
• Corporate costs, quality and service charges			(1,899)
• Finance costs			(87)
• Interest revenue			31
<b>Net profit before tax from continuing operations</b>			<b>1,293</b>

**Six months ended 31 December 2014**

<b>Revenue</b>			
External sales	7,886	22,805	30,691
<b>Total segment revenue</b>	<b>7,886</b>	<b>22,805</b>	<b>30,691</b>
<b>Segment net profit before tax</b>	<b>3,190</b>	<b>3,543</b>	<b>6,733</b>
<i>Reconciliation of segment result to group net profit before tax</i>			
Amounts not included in segment result:			
• Depreciation and amortisation			(1,322)
Unallocated items:			
• Corporate costs, quality and service charges			(4,031)
• Finance costs			(87)
• Interest revenue			-
<b>Net profit before tax from continuing operations</b>			<b>1,293</b>

**Note 8: Operating Segments (Cont)**

*\*During the period there has been a review of items not allocated to an operating segment. Following this review it was identified that certain items within Corporate costs, quality and service charges should be allocated to an operating segment. The 31 December 2014 segment performance has been restated for the change in allocation of these items.*

(ii) Segment assets

	Distributors \$'000	Direct \$'000	Total \$'000
<b>31 December 2015</b>			
<b>Segment assets - opening</b>	<b>16,038</b>	<b>22,072</b>	<b>38,110</b>
Segment asset changes for the period:			
• Increase/(reduction) in inventories and receivables	511	(244)	267
<b>Total segment assets</b>	<b>16,549</b>	<b>21,828</b>	<b>38,377</b>
<i>Reconciliation of segment assets to group assets</i>			
Inter-segment eliminations			
Unallocated assets:			
• Deferred tax assets			5,242
• Capitalised development expenditure			11,195
• Intangibles			4,408
<b>Total group assets</b>			<b>59,222</b>

**30 June 2015**

<b>Segment assets – opening</b>	<b>15,059</b>	<b>18,858</b>	<b>33,917</b>
Segment asset changes for the period:			
• Increase/(reduction) in inventories and receivables	979	3,214	4,193
<b>Total segment assets</b>	<b>16,038</b>	<b>22,072</b>	<b>38,110</b>
<i>Reconciliation of segment assets to group assets</i>			
Inter-segment eliminations			
Unallocated assets:			
• Deferred tax assets			5,791
• Capitalised development expenditure			10,710
• Intangibles			4,369
<b>Total group assets</b>			<b>58,980</b>

**Note 9: Reconciliation of cash and cash equivalents**

	Half-year ended 31 Dec 2015 \$'000	Half-year ended 31 Dec 2014 \$'000
Cash and cash equivalents	4,215	3,899
Bank overdraft	(1,055)	(870)
	<b>3,160</b>	<b>3,029</b>

## Directors' declaration

The directors declare that:

- (a) The financial statements and notes are in accordance with the corporations Act 2001, including:
  - (i) complying with Accounting Standard 134 Interim Financial Reporting; and
  - (ii) giving a true and fair view of the consolidated entity's financial position as at 31 December 2015 and of its performance for the half-year ended on that date.
- (b) in the directors' opinion, there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable; and

Signed in accordance with a resolution of the directors made pursuant to s.303 (5) of the Corporations Act 2001.

On behalf of the Directors

A handwritten signature in black ink, appearing to read 'V. Previn', with a horizontal line extending to the right.

**Victor Previn**  
Chairman

Adelaide, 25 February 2016

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67 Greenhill Rd  
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## **INDEPENDENT AUDITOR'S REVIEW REPORT TO THE MEMBERS OF ELLEX MEDICAL LASERS LIMITED**

We have reviewed the accompanying half-year financial report of Ellex Medical Lasers Limited (“Company”), which comprises the consolidated financial statements being the statement of financial position as at 31 December 2015, and the statement of profit or loss and other comprehensive income, statement of changes in equity and statement of cash flows for the half-year ended on that date, notes comprising a statement or description of accounting policies, other explanatory information and the directors’ declaration of the consolidated entity, comprising both the Company and the entities it controlled at the half-year’s end or from time to time during the half-year.

### **Directors’ responsibility for the half-year financial report**

The directors of Ellex Medical Lasers Limited are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Corporations Act 2001 and for such controls as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

### **Auditor’s responsibility**

Our responsibility is to express a conclusion on the consolidated half-year financial report based on our review. We conducted our review in accordance with the Auditing Standard on Review Engagements ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the Corporations Act 2001 including: giving a true and fair view of the Ellex Medical Lasers Limited consolidated entity’s financial position as at 31 December 2015 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001. As the auditor of Ellex Medical Lasers Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

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A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

### **Independence**

In conducting our review, we complied with the independence requirements of the Corporations Act 2001.

### **Conclusion**

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Ellex Medical Lasers Limited is not in accordance with the Corporations Act 2001, including:

- a giving a true and fair view of the consolidated entity's financial position as at 31 December 2015 and of its performance for the half-year ended on that date; and
- b complying with Accounting Standard AASB 134 Interim Financial Reporting and Corporations Regulations 2001.

*Grant Thornton*

GRANT THORNTON AUDIT PTY LTD  
Chartered Accountants

A handwritten signature in blue ink, appearing to read "S K Edwards".

S K Edwards  
Partner – Audit & Assurance Adelaide,

25 February 2016



## Corporate directory

### Directors

Mr Victor Previn	BE (Chairman)
Mr Alex Sundich	BEC, MComm, ACA, FFINSIA (Non-Executive Director)
Mr Giuseppe Canala	BTECH, BA, FAICD (Independent Director)
Mr Rahmon Coupe	BEng (Hons) (Independent Director)
Dr Meera Verma	PhD, FTSE, FAICD (Independent Director)

### Company Secretary

Ms Maria Maieli	MPAcc, CPA
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### Registered Office

Ellex Medical Lasers Limited  
ABN 15 007 702 927  
82 Gilbert Street  
Adelaide South Australia 5000  
Telephone: +61 8 8104 5200  
Facsimile: +61 8 8104 5231

### Auditors

Grant Thornton Audit Pty Limited  
Level 1, 67 Greenhill Road  
Wayville South Australia 5034

### Share Registry

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Level 5, 115 Grenfell Street  
Adelaide South Australia 5000

GPO Box 1903  
Adelaide South Australia 5001

Enquiries within Australia: 1300 556 161  
Enquiries outside Australia: +61 3 9415 4000  
Website: [www.computershare.com](http://www.computershare.com)

### Websites:

[www.ellex.com](http://www.ellex.com)  
[www.slt-ellex.com](http://www.slt-ellex.com)

### Stock Exchange

The company Ellex Medical Lasers Limited is listed on the Australian Securities Exchange (ASX).  
The ASX Code is: ELX-Ordinary Shares.